

Extractive Sector Transparency Measures Act - Annual Report



SERAFINA
ENERGY LTD.

Reporting Entity Name	Serafina Energy Ltd.					
Reporting Year	From	1/01/17	To:	12/31/17	Date submitted	5/25/18

Reporting Entity ESTMA Identification Number	E774302	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report
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Other Subsidiaries Included
(optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	John Lang-Hodge	Date	5/25/18
Position Title	VP Finance and Chief Financial Officer		

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Reporting Entity ESTMA Identification Number	E774302					
Subsidiary Reporting Entities (if necessary)						

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Canada -Saskatchewan	Government of Saskatchewan	Minister of Finance	\$ 1,780,000	\$ 490,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,270,000	
Canada -Saskatchewan	Rural Municipality of Turtle River No. 469		\$ 790,000	\$ -	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ 810,000	
	Total		\$ 2,570,000	\$ 490,000	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ 3,080,000	

Additional Notes:

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Subsidiary Reporting Entities (if necessary)			

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Canada -Saskatchewan	Edam SAGD Project	\$ 2,570,000	\$ 490,000	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ 3,080,000	

Additional Notes³: